

Ease of Doing Business, 2011

Rankings of 183 economies



MILKEN INSTITUTE

Economy	Overall	Starting a business	Dealing with construction permits	Registering property	Getting credit	Protecting investors	Paying taxes	Trading across borders	Enforcing contracts	Closing a business
Singapore	1	4	2	15	6	2	4	1	13	2
Hong Kong	2	6	1	56	2	3	3	2	2	15
United States	5	9	27	12	6	5	62	20	8	14
Australia	10	2	63	35	6	59	48	29	16	12
Japan	18	98	44	59	15	16	112	24	19	1
Mexico	35	67	22	105	46	44	107	58	81	23
China	79	151	181	38	65	93	114	50	15	68
Russian Federation	123	108	182	51	89	93	105	162	18	103
Brazil	127	128	112	122	89	74	152	114	98	132
India	134	165	177	94	32	44	164	100	182	134

Source: Doing Business 2011, World Bank Group.

Major concerns of U.S. companies in China

USCBC member company survey, 2010



MILKEN INSTITUTE

Rank	Issue
1	Human resource: Talent recruitment and retention
2	Administrative licensing, business and product approvals
3	Competition with state-owned enterprises
4	Intellectual property rights enforcement
5	Cost increases
6	Market access in services
7	Transparency
8	Protectionism risks in China
9	Government procurement
10	Standards and conformity assessment

Source: The U.S.-China Business Council.

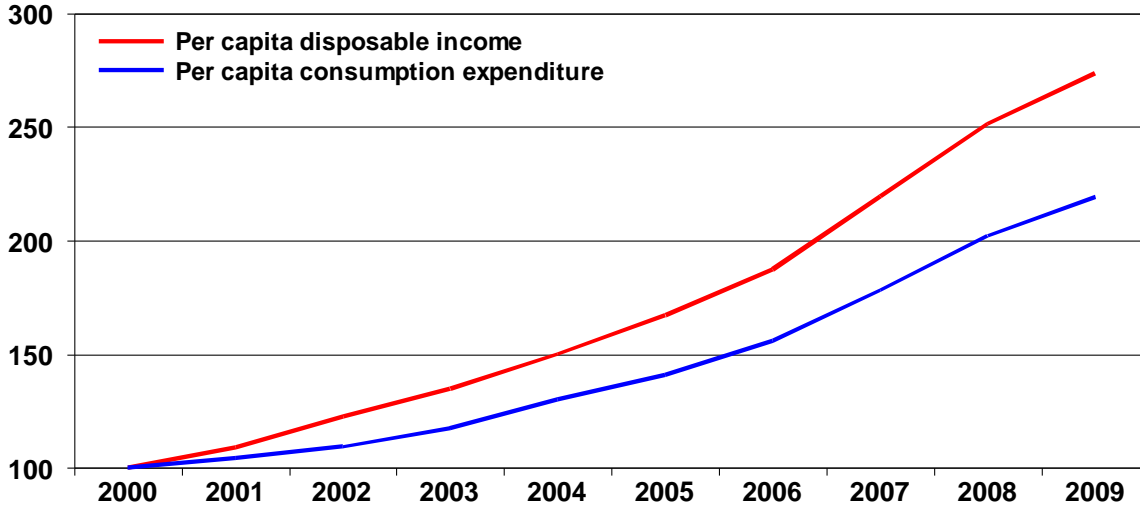
Consuming more. Earning even more.

Urban households in China



MILKEN INSTITUTE

Index (2000 = 100)



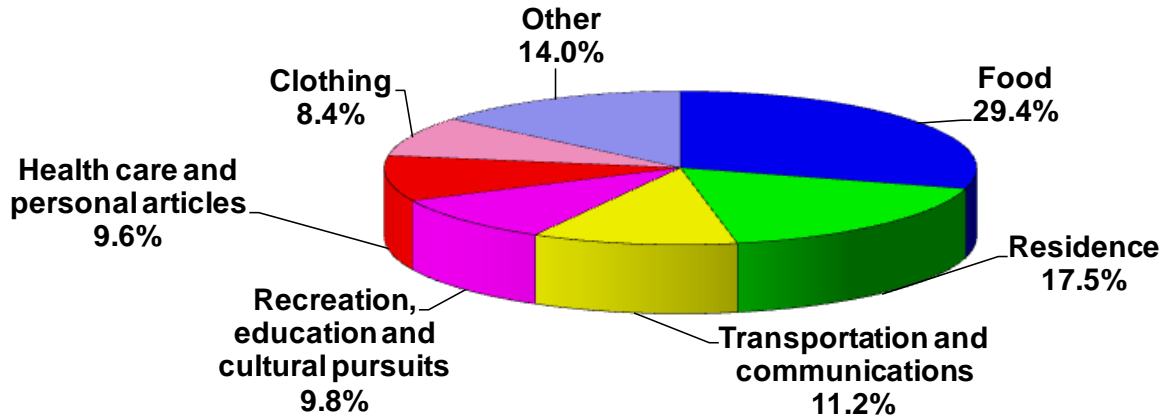
Source: National Bureau of Statistics of China.

Composition of household consumption, 2009

Urban households in China



MILKEN INSTITUTE



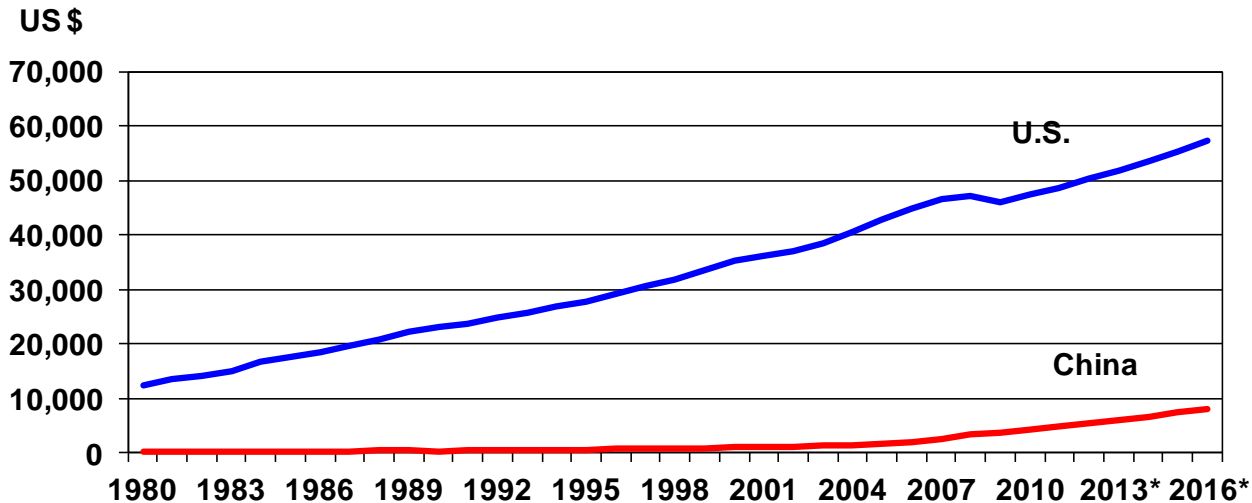
Source: National Bureau of Statistics of China.

GDP per capita

*China and U.S., 1980 to 2016**



MILKEN INSTITUTE



*projected

Source: World Economic Outlook.

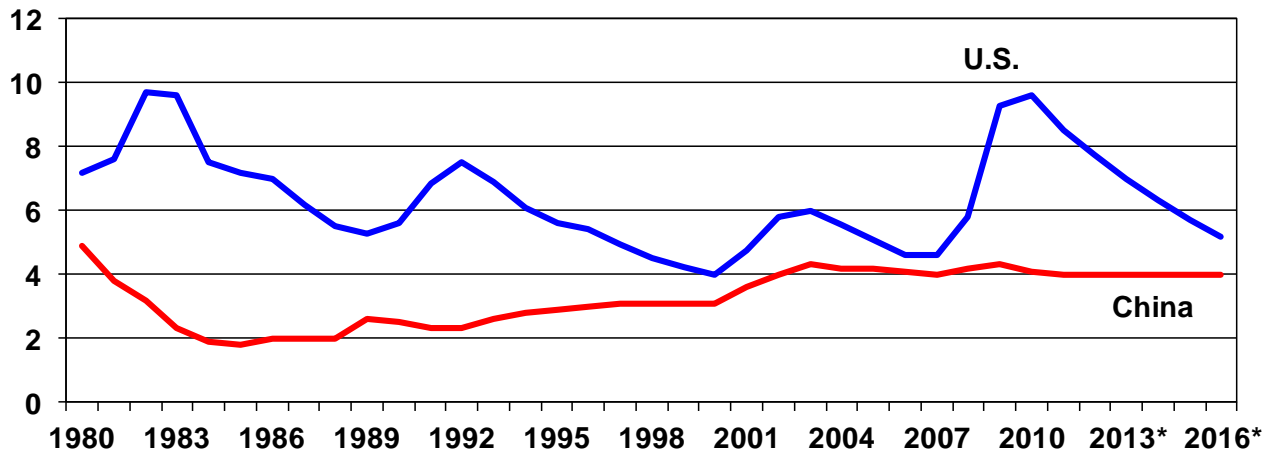
Unemployment rate

China and U.S., 1980 to 2016



MILKEN INSTITUTE

Percent



*projected

Source: World Economic Outlook.

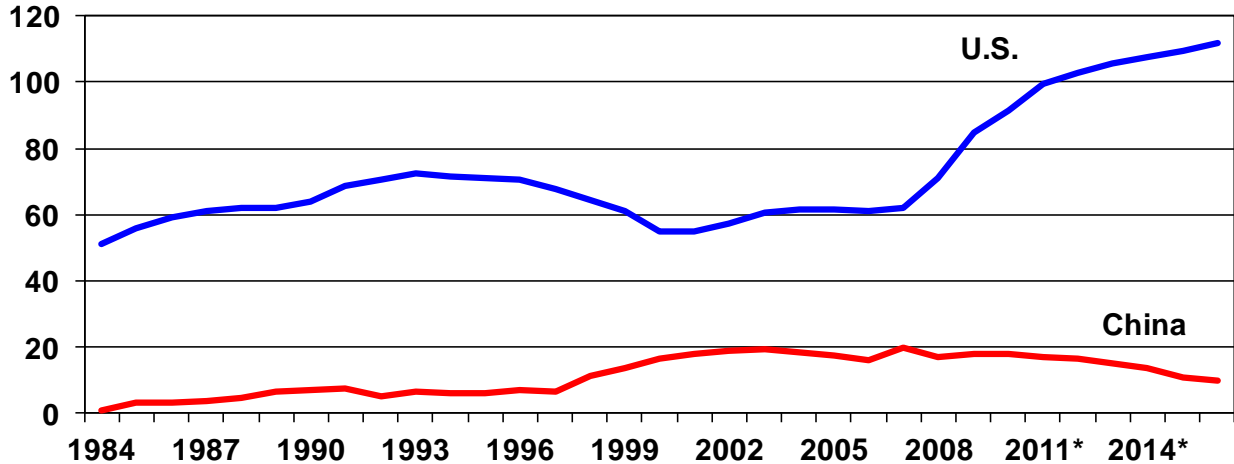
Government debt

China and U.S., 1984 to 2016



MILKEN INSTITUTE

Percent of GDP



*projected

Source: World Economic Outlook.

Banking sector dominated by domestic names

Top consumer banks in China



MILKEN INSTITUTE

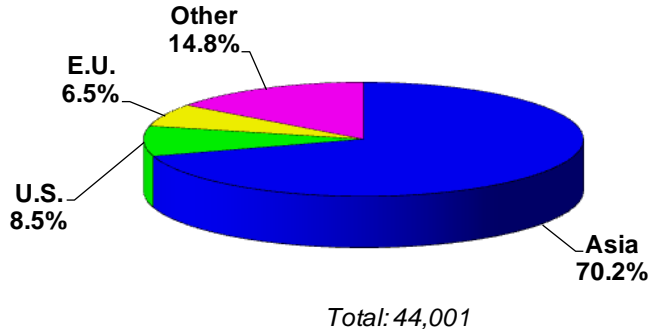
Rank	Bank	Country of origin
1	ICBC	China
2	China Construction Bank	China
3	Bank of China	China
4	Agricultural Bank of China	China
5	China Merchants Bank	China

Source: Credit Lyonnais Securities Asia.

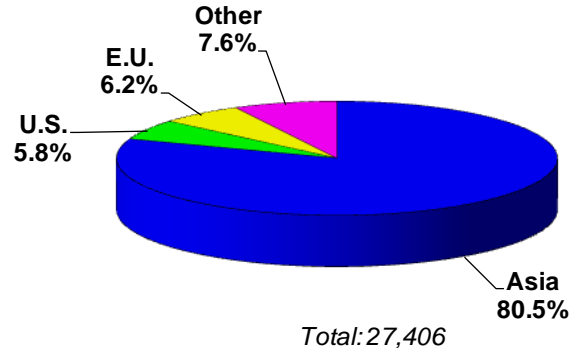
Majority of China's foreign investors are Asia-based

Newly approved foreign investment projects by investor region*

2005



2010



* Investment made through free ports was counted by origin region in 2010 but was considered as from "other" regions in 2005.

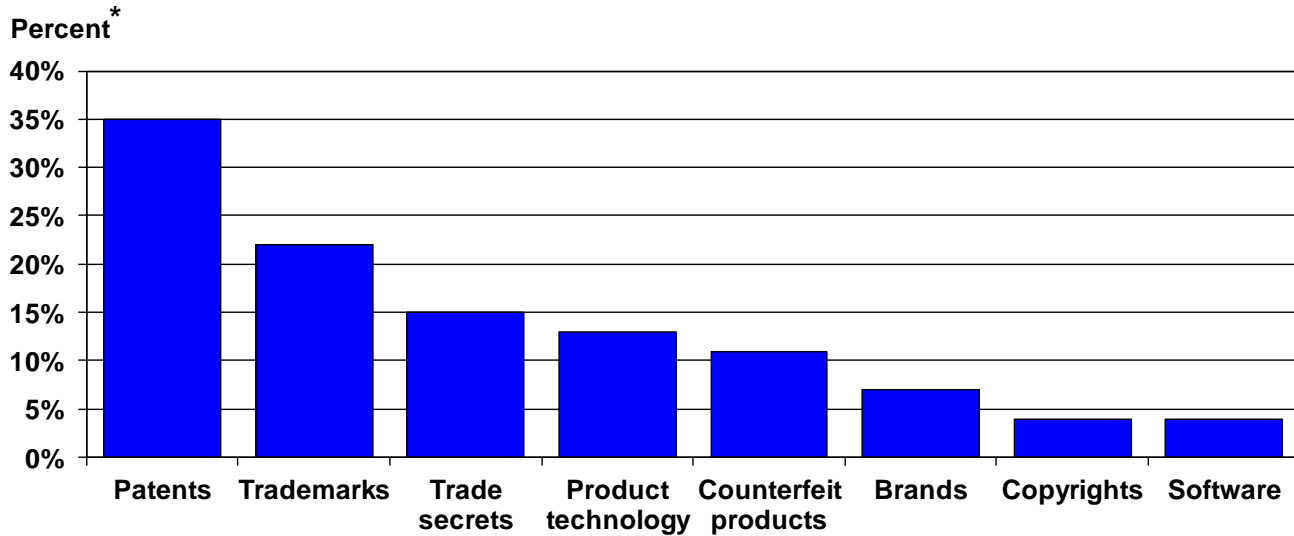
Source: Ministry of Commerce of the People's Republic of China.

Business concerns regarding intellectual property

USCBC member company survey, 2010



MILKEN INSTITUTE



* Percentage of respondents expressing concerns over each type of IPR.

Source: The U.S.-China Business Council.