



"Ultimately, there is no dividing line between Main Street and Wall Street. We rise or we fall together as one nation."

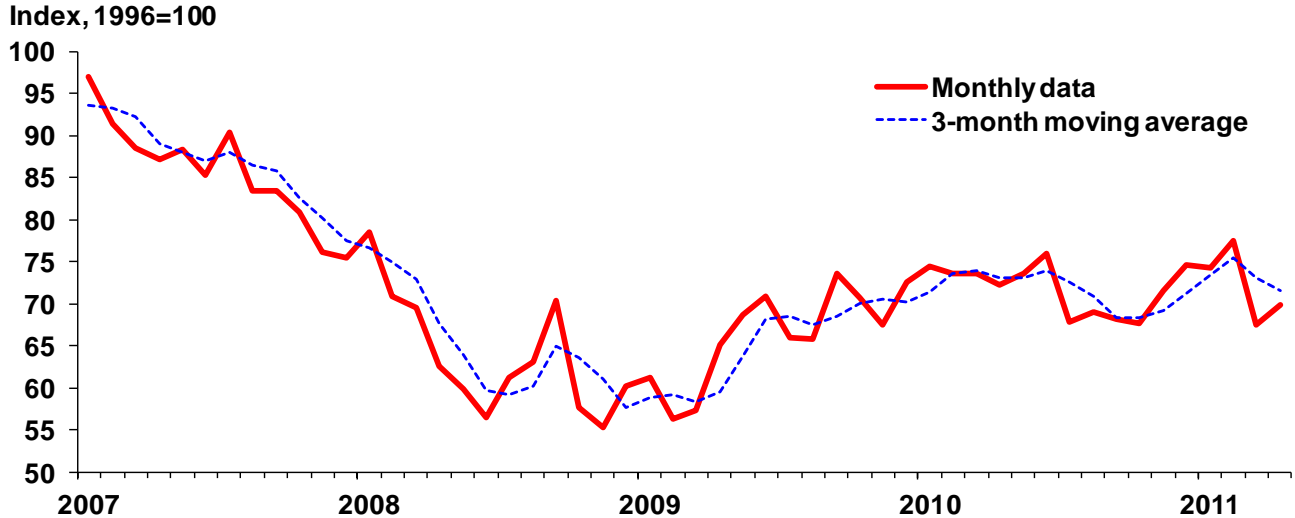
*President Obama
Speech at Copper Union
April 22, 2010*

Consumer confidence remains low after the crisis

Reuters/University of Michigan Consumer Sentiment Index



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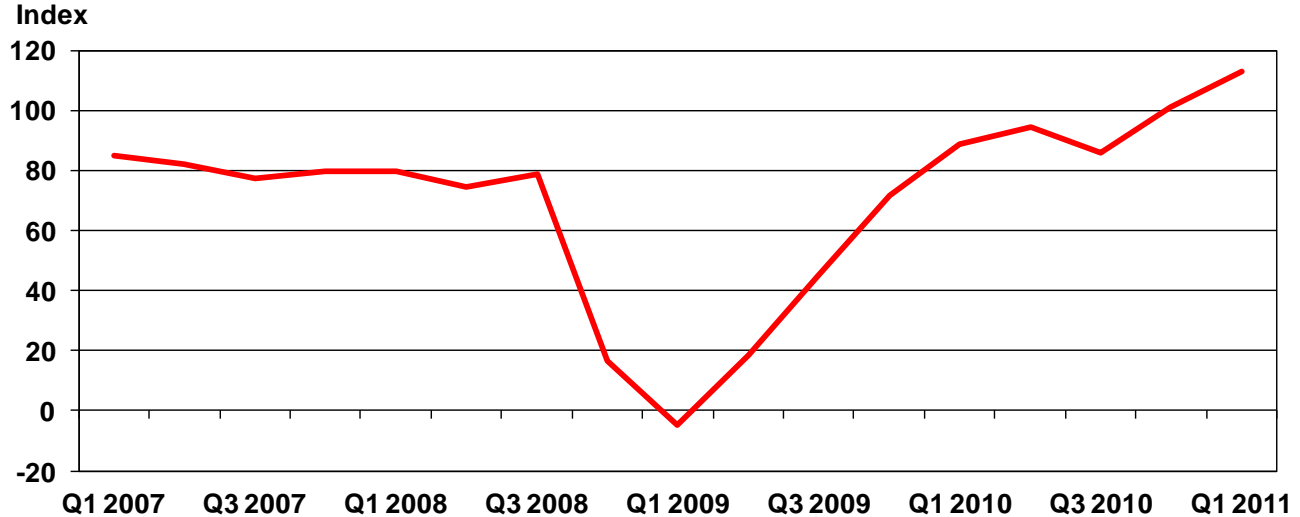


CEO Economic Outlook Index

Quarterly, Q1 2007 to Q1 2011



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Source: Business Roundtable.

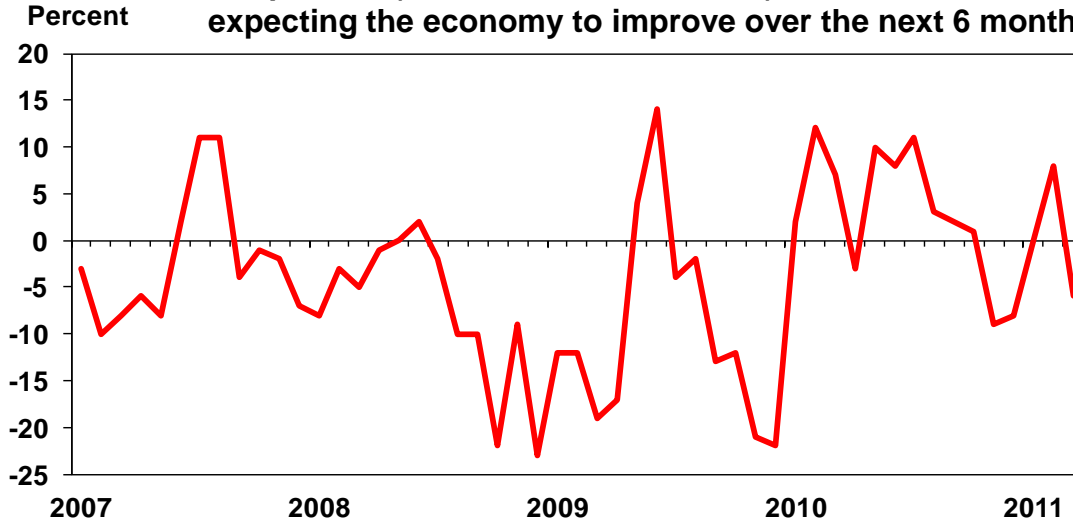
Better tomorrow?

Monthly, January 2007 to March 2011



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Net percent (“Better” minus “worse”) of small businesses expecting the economy to improve over the next 6 months



Source: National Federation of Independent Business.

As of March 2011, most small businesses are not expecting the economy to improve

Quarterly GDP growth after deep recessions

Quarterly GDP growth Seasonally adjusted on an annual basis

1982		2009	
<hr/>		<hr/>	
IV	0.3%	III	1.6%
1983		IV	5.0
<hr/>		<hr/>	
I	5.1	2010	
II	9.3	<hr/>	
III	8.1	I	3.7
IV	8.5	II	1.7
1984		III	2.6
<hr/>		IV	3.1
I	8.0	2011	
II	7.1	<hr/>	
		I	1.8

How am I doing?

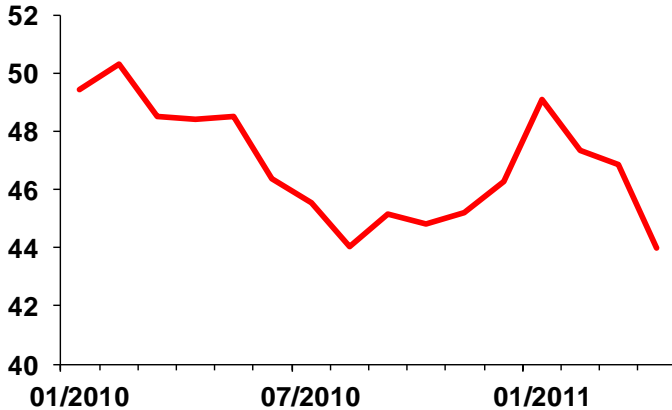
Monthly average of approval ratings, January 2010 to April 2011



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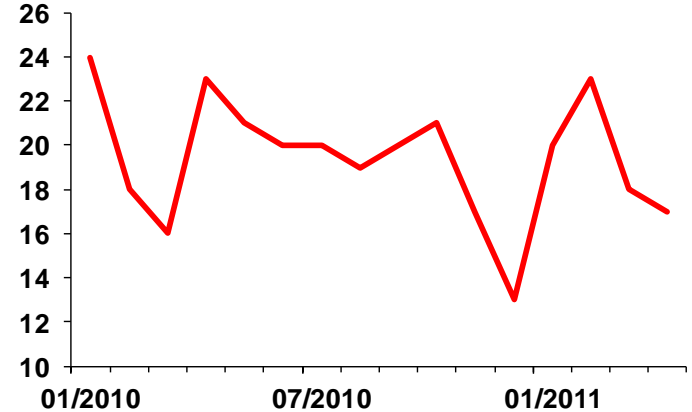
President's job approval rating

Percent



Congress's job approval rating

Percent



Source: Gallup.

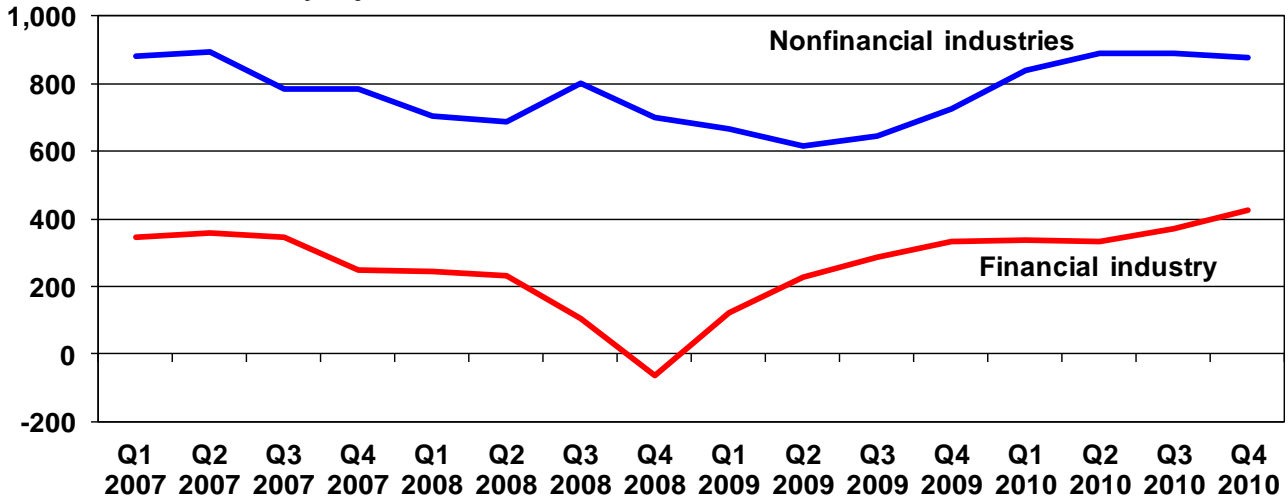
Profits for corporate and financial industries have returned to pre-crisis levels

Quarterly, Q1 2007 to Q4 2010



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US\$ billions, seasonally adjusted



Source: Bureau of Economic Analysis.

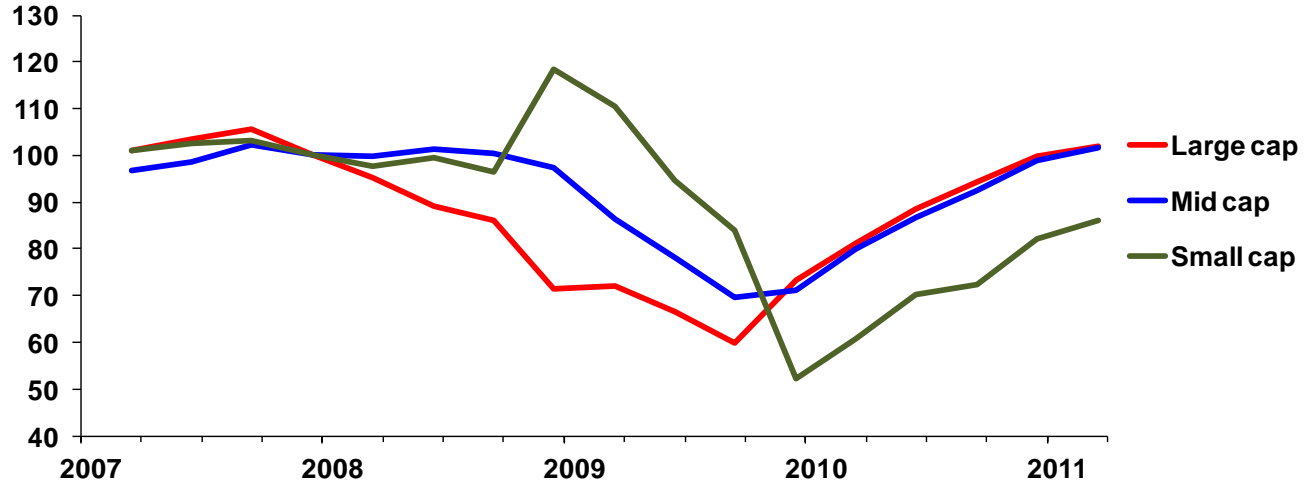
Earnings for small-cap companies have yet to rebound to pre-crisis levels

Quarterly, Q1 2007 to Q1 2011



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Earnings per share, index, December 2007=100



Sources: Bloomberg, S&P, Milken Institute.

Note: Large cap: S&P 500; Mid cap: S&P 400; Small cap: S&P 600.