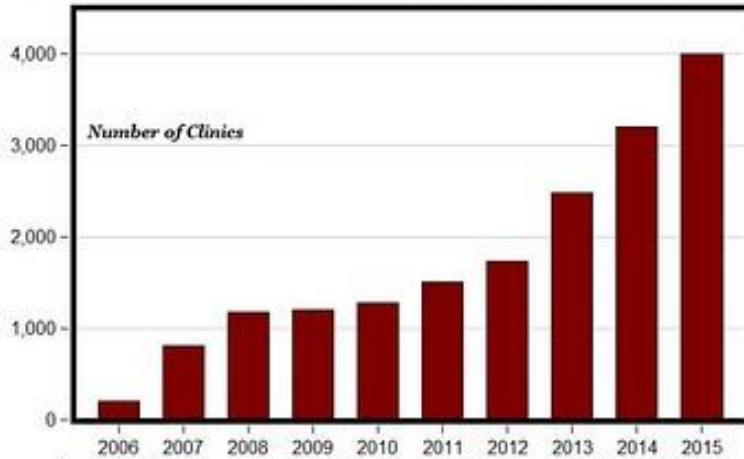


Retail health clinics



MILKEN INSTITUTE

Estimated Retail Health Clinics in Operation



- Retail clinics represent a new channel to deliver primary care services to consumers more conveniently and at lower costs.

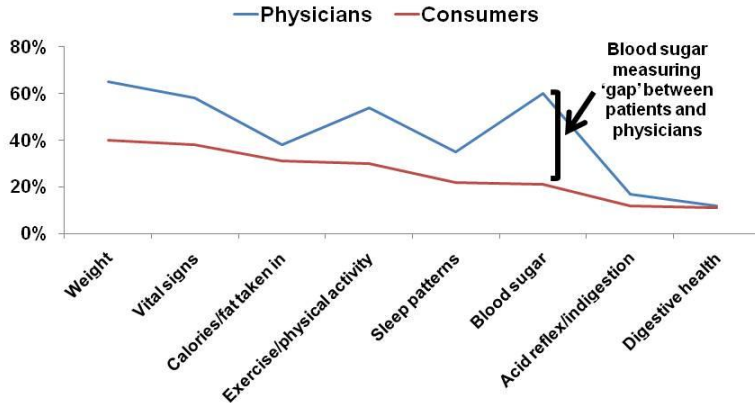
- Clinic services are safe and effective, due in large measure to medical management programs that are evidence-based and supported by electronic medical records.

Quantified Selfer & remote health monitoring



MILKEN INSTITUTE

What Health Metrics Consumers and Physicians Want to Track



•The Quantified Selfer identifies an individual who has the ability to collect, monitor and track one's health independently.

•There are strong market forces converging to enable patients to connect to their providers, institutions, payers, health coaches, caregivers and each other through remote health monitoring.



**Healthcare
Inflation**

Where we've been...

Demographics

...where we are going...

2X

**International
Competitiveness**

...and what it means

