

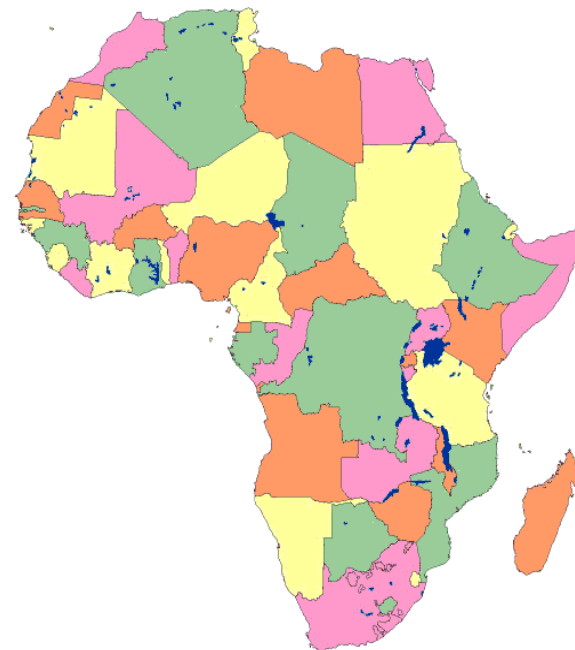
Africa at a glance

Population (2012): 1,038 million

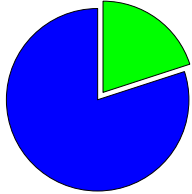
**Annual real GDP growth
(2005-2012 average):** 4.97%

**Official development
assistance (2010):** \$48 billion

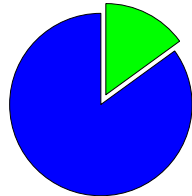
**Net foreign direct investment
(2011):** \$43 billion



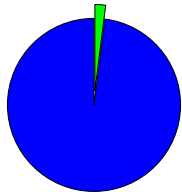
Africa accounts for...



20% of the world's land area



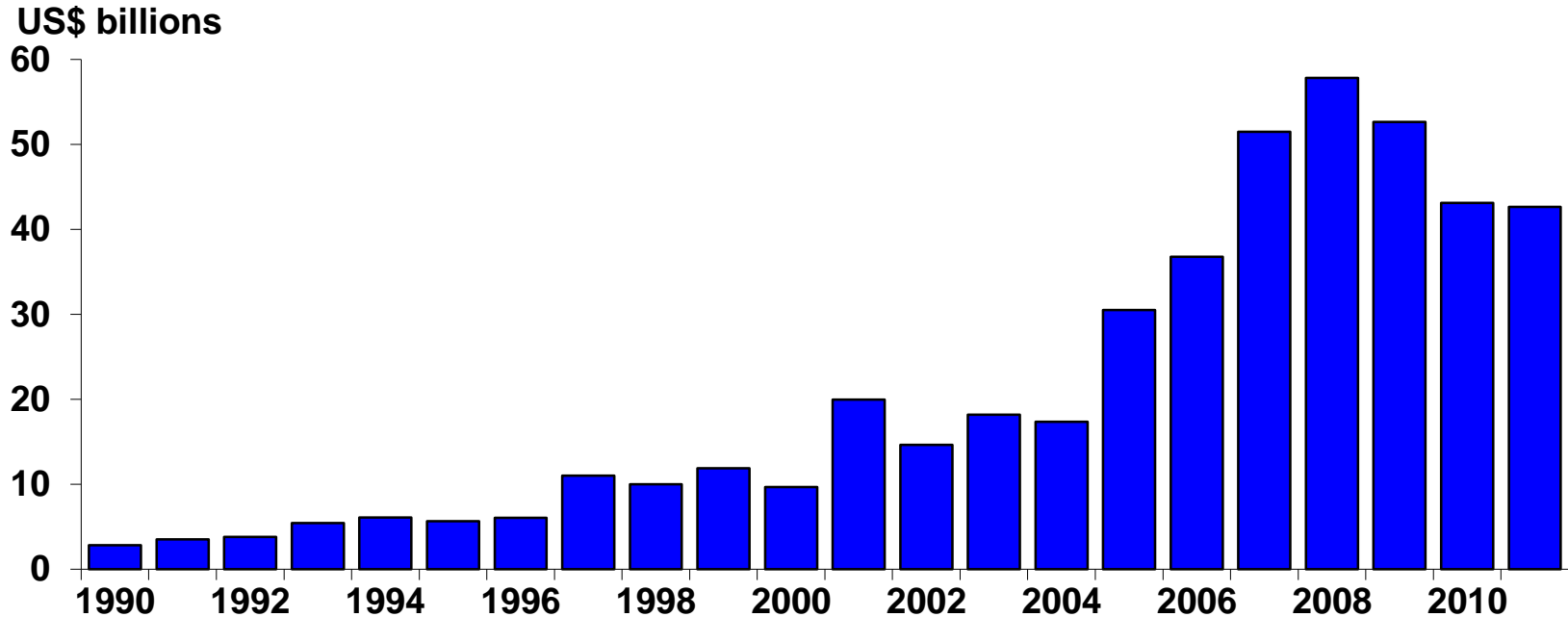
**15% of the world's population
(mid 2012)**



Yet only 2.4% of the world's GDP

Investment flows to Africa receded during the financial crisis

Net foreign direct investment inflows

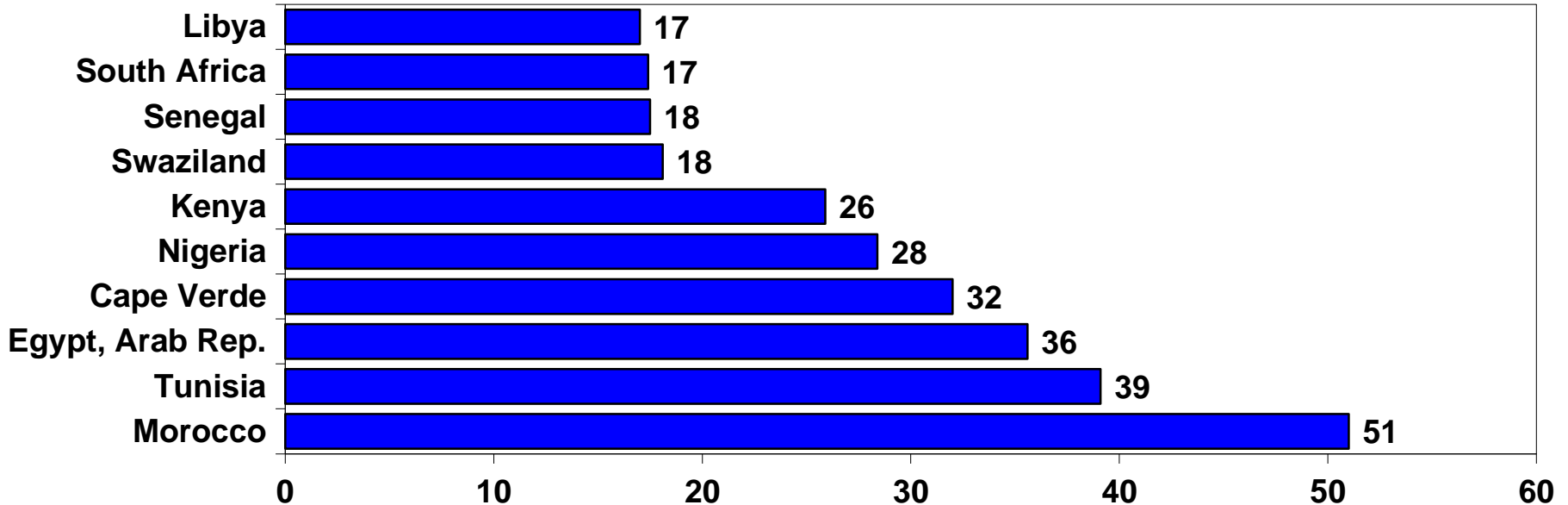


Source: UNCTAD.

Africans are connecting world wide

Top ten Internet usage countries

Percent of total population



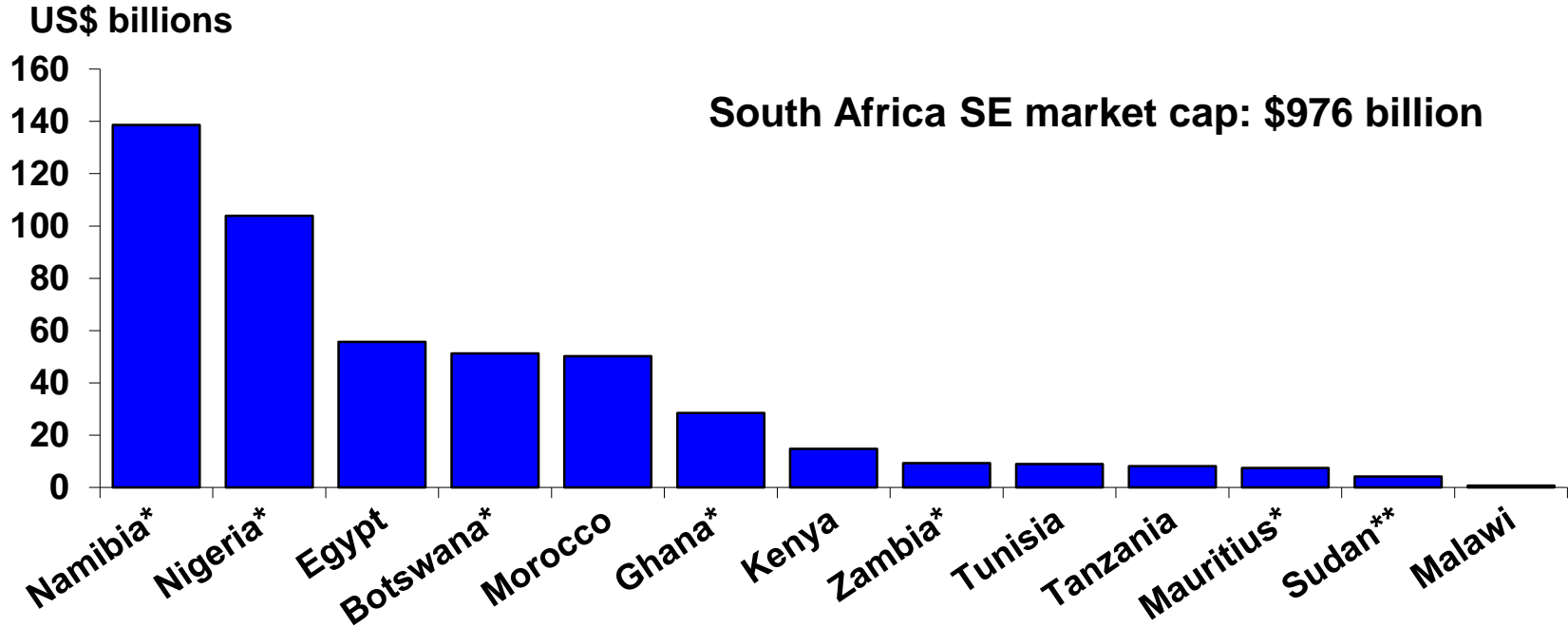
Source: Internet World Stats.

Africa's Internet usage remains relatively small, but is growing quickly

	Penetration % of Population Using the Internet	% Growth in Users 2000-2012
Africa	16	3,607
Middle East	40	2,640
Latin America/Caribbean	43	1,311
Asia	28	842
Europe	63	393
Oceania/Australia	68	219
North America	79	153

African securities exchanges

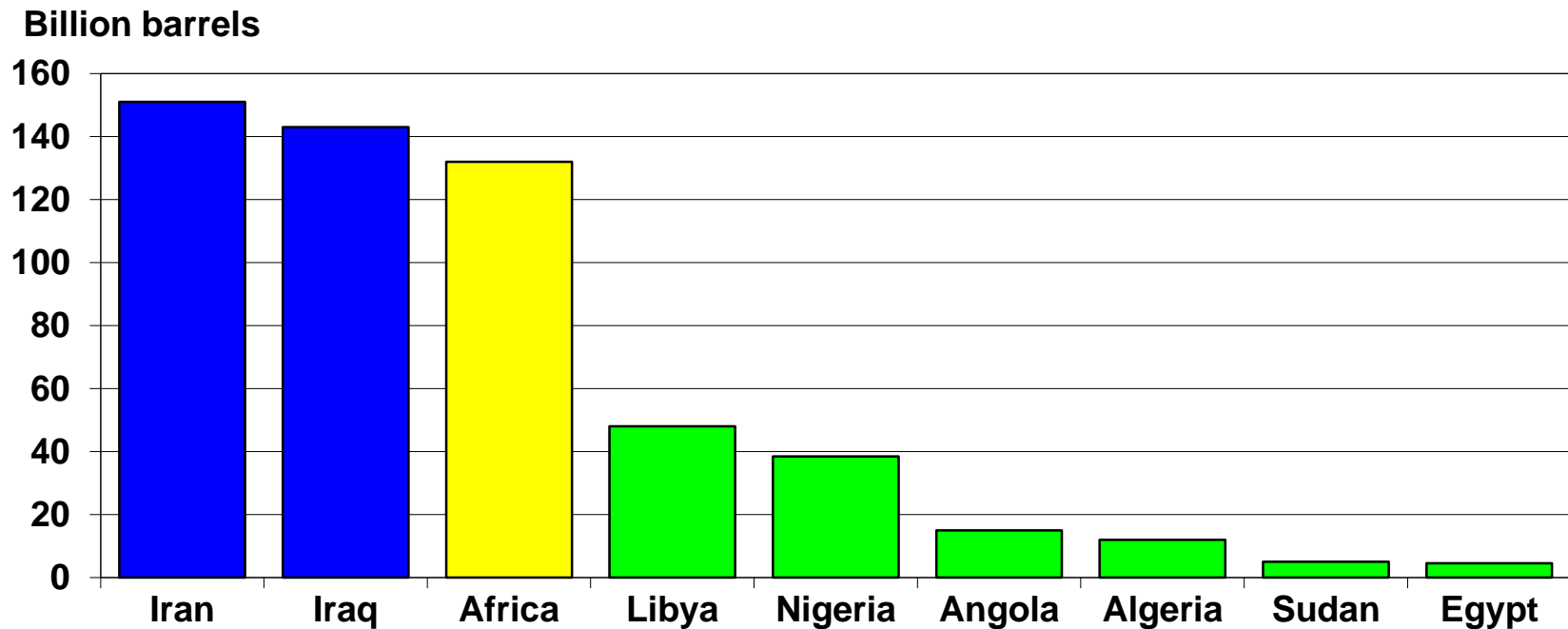
Market capitalization



Source: African Securities Exchanges Association . *Data from 2011 **Data from 2008

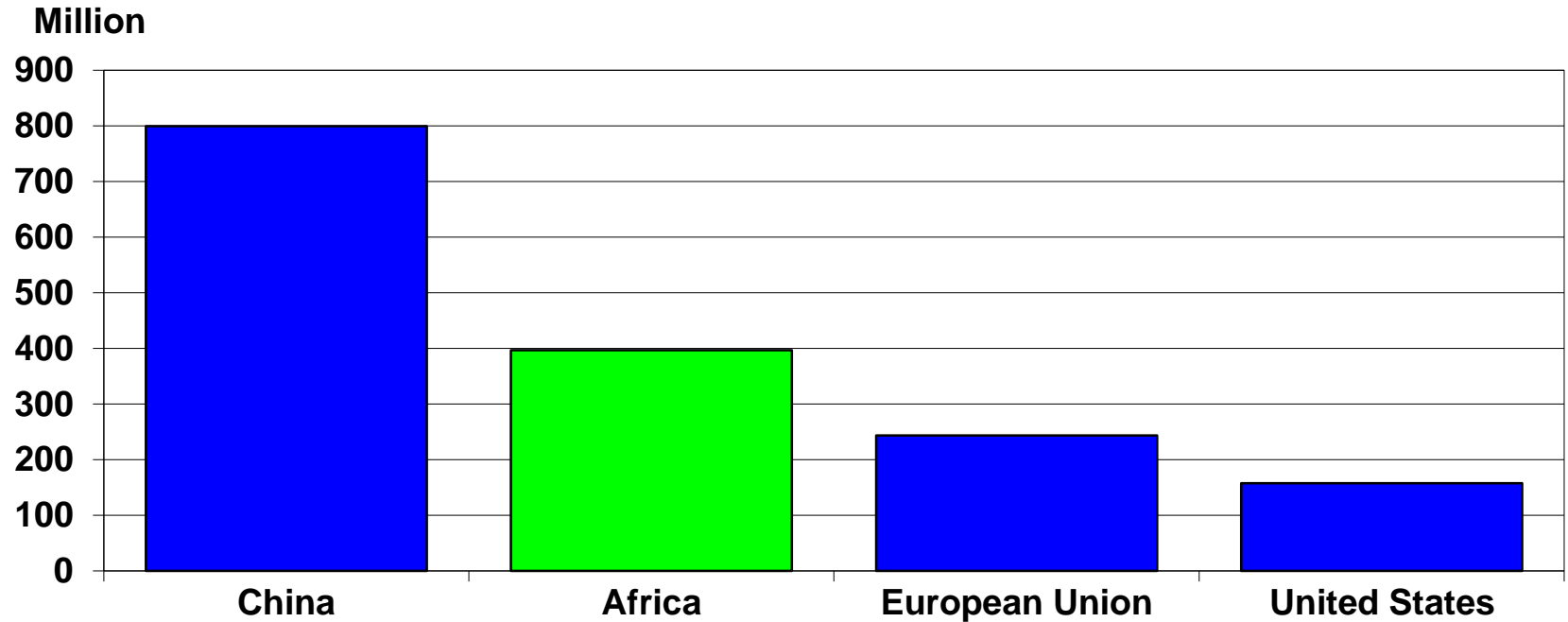
Africa's oil reserves

132 billion barrels



Source: CIA World Factbook 2013.

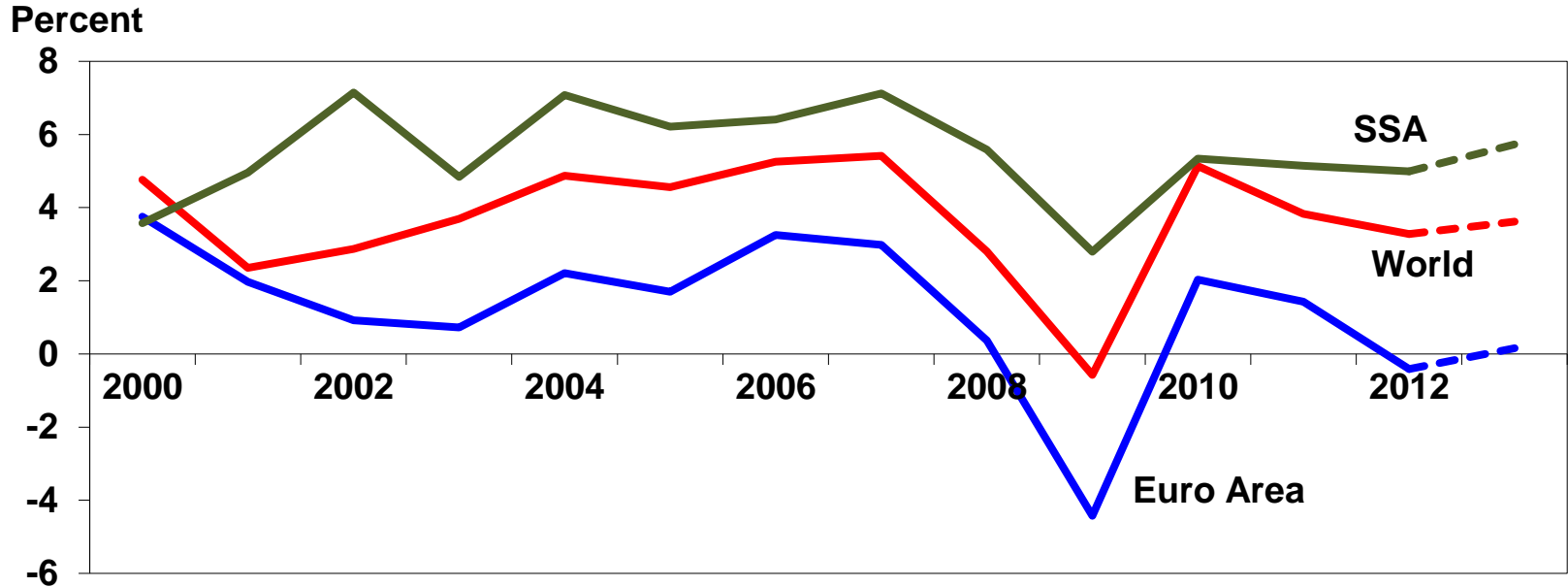
Africa's labor force in comparison



Source: World Bank.

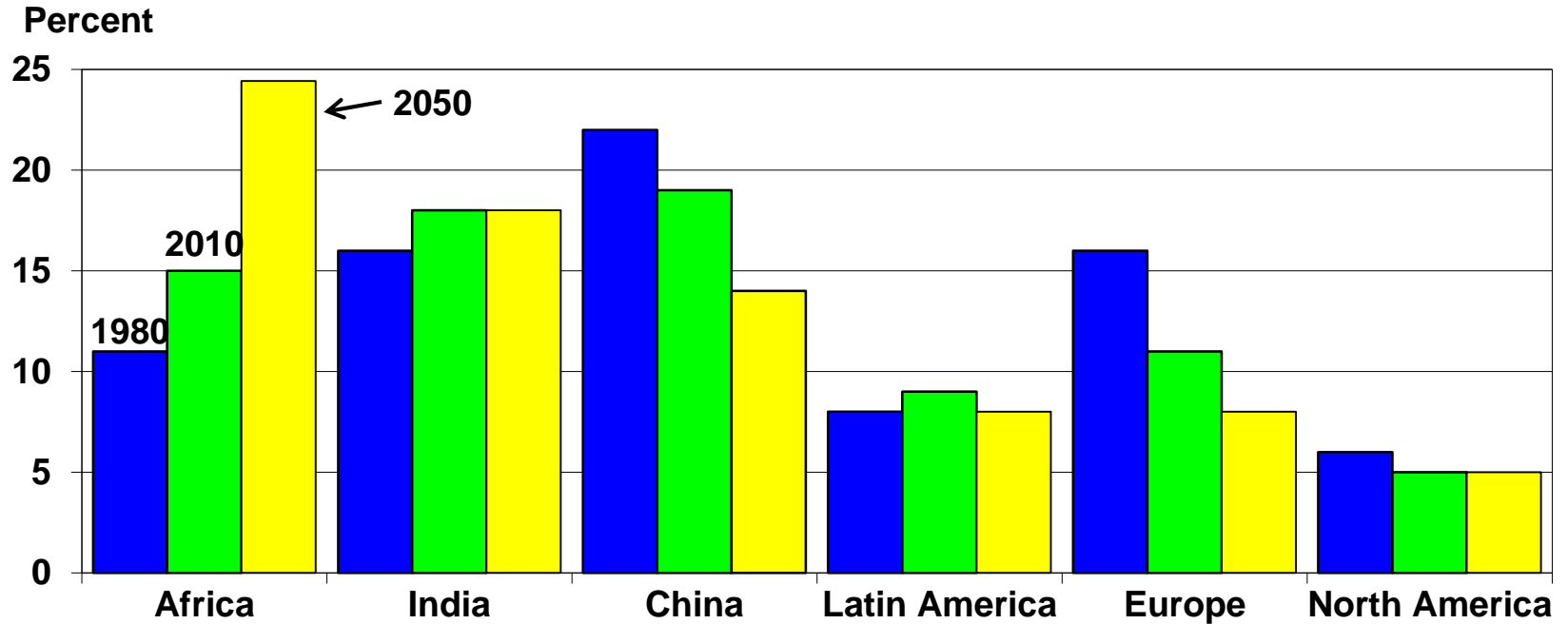
Sub-Saharan Africa maintains strong growth amid difficult global economic conditions

5+% GDP growth predicted for 2013



Source: IMF.

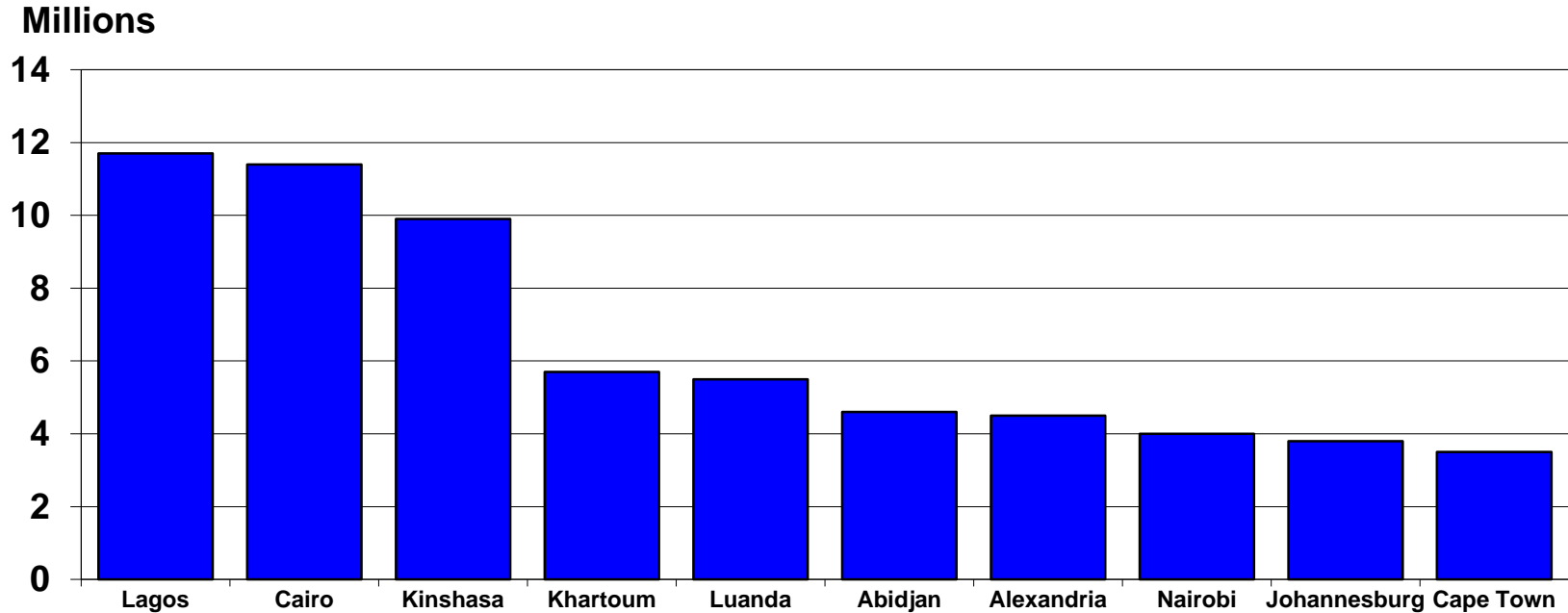
Africa's share of the world's population is rising



Source: United Nations.

Urbanization is bringing people closer to economic opportunity

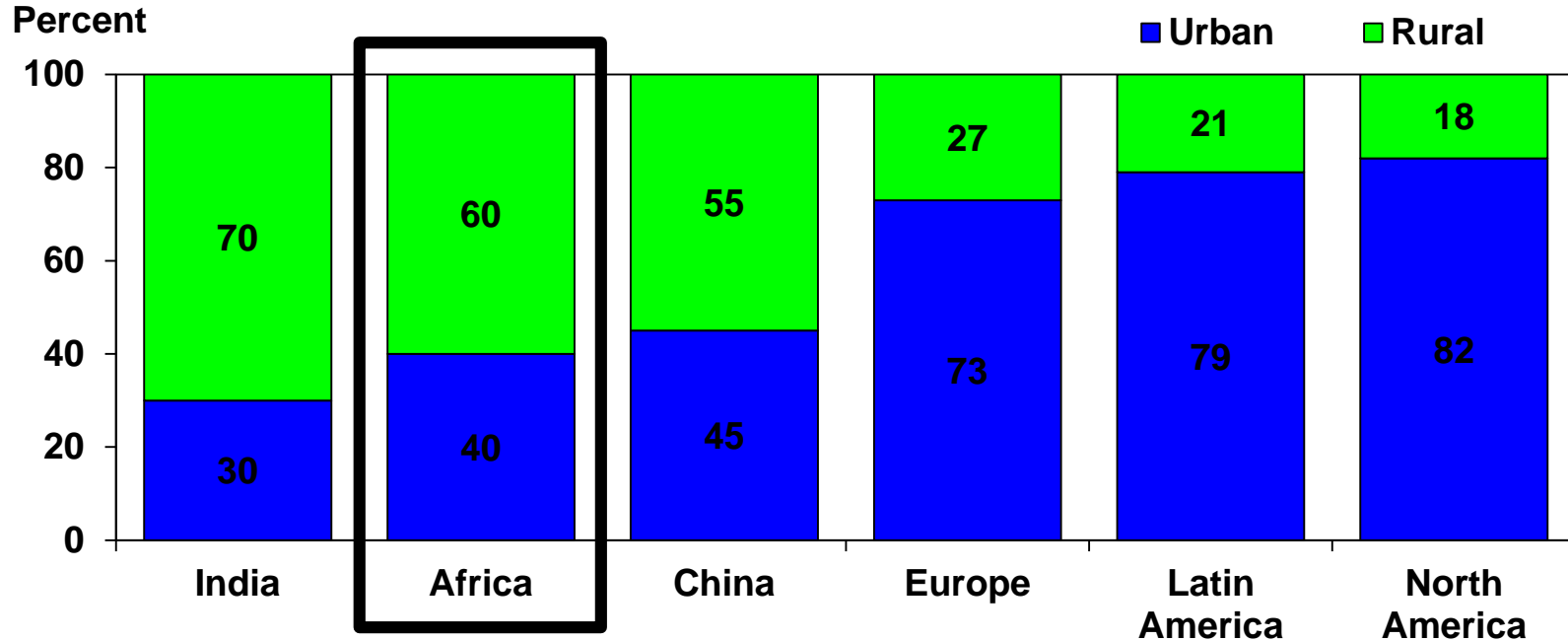
Population of Africa's ten biggest cities (2013 forecast)



Source: United Nations.

Urbanization is bringing people closer to economic opportunity

Share of rural vs. urban population by region, 2010



Source: United Nations.

Across Africa, un-ease of doing business is an impediment

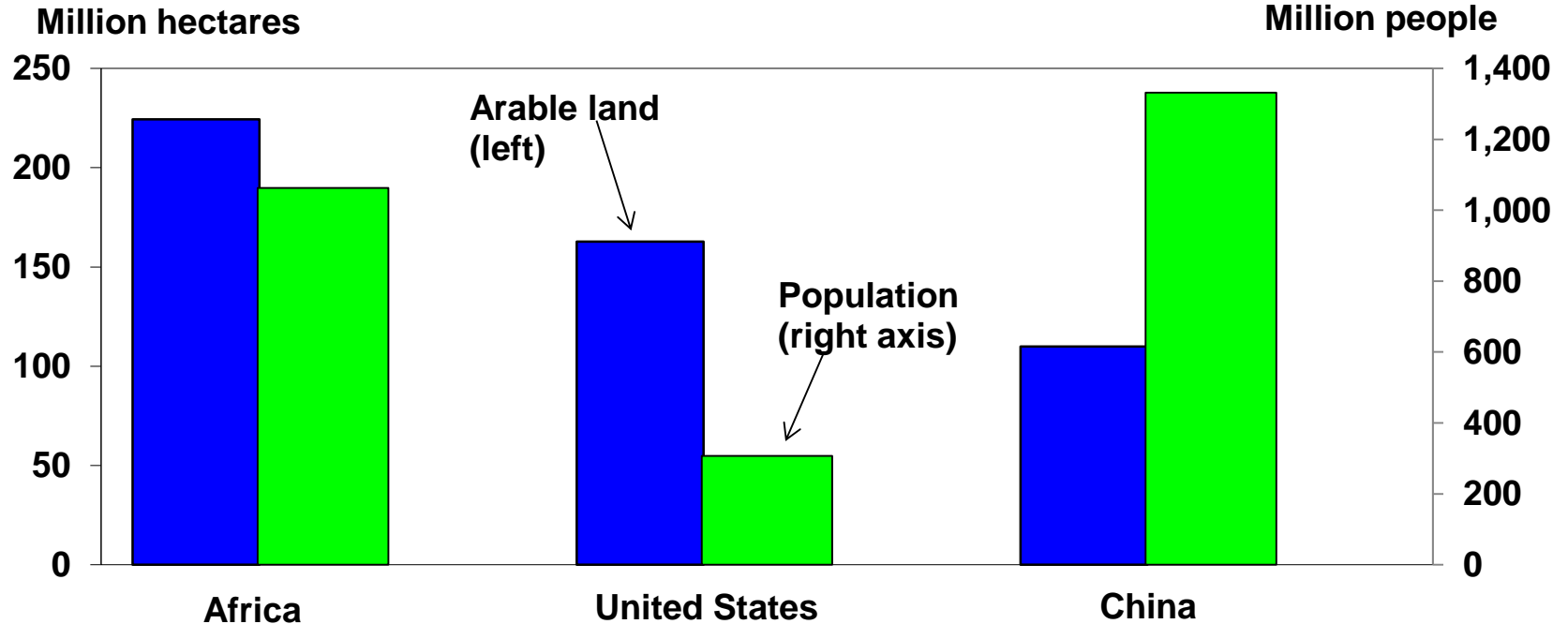
Top-10 and bottom-10 countries

Easiest	Rank
Singapore	1
Hong Kong	2
New Zealand	3
United States	4
Denmark	5
Norway	6
United Kingdom	7
Korea, Rep.	8
Georgia	9
Australia	10

Most difficult	Rank
Niger	176
Cote d'Ivoire	177
Guinea	178
Guinea-Bissau	179
Venezuela	180
Congo, Dem. Rep.	181
Eritrea	182
Congo, Rep.	183
Chad	184
Central African Republic	185

Arable land vs. population

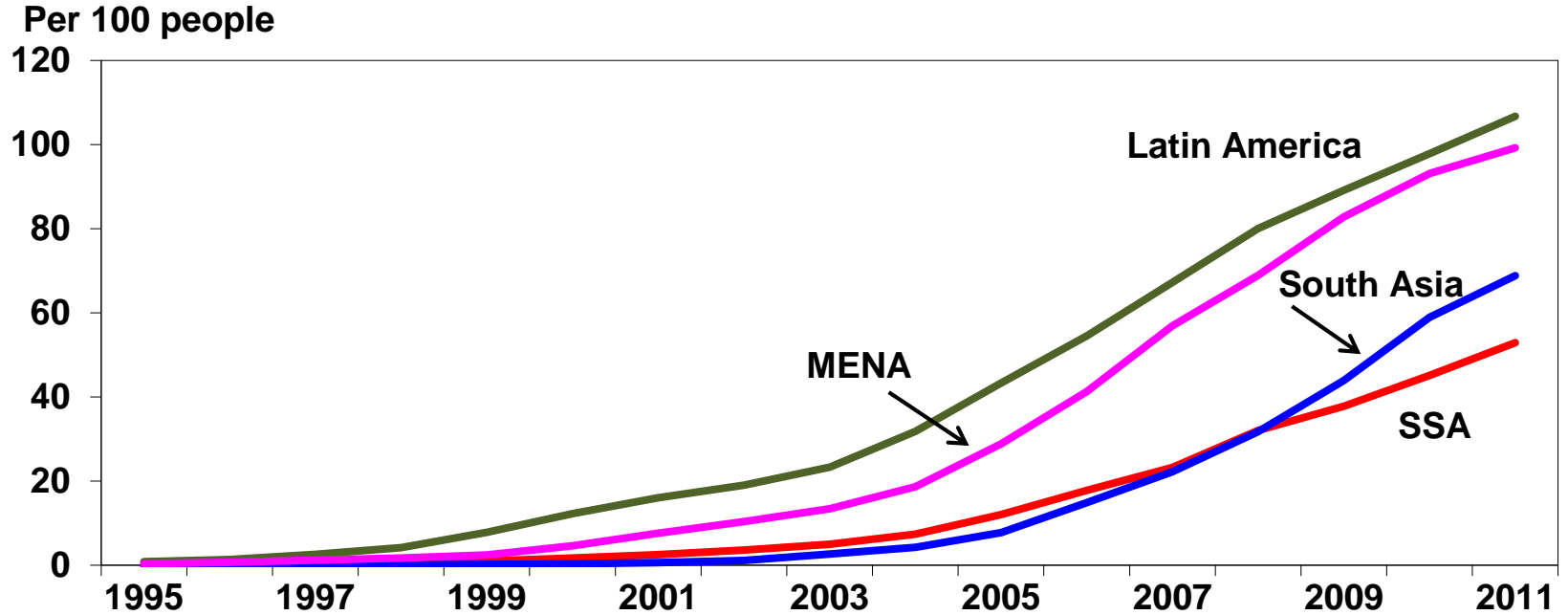
2012



Sources: World Bank and CIA World Factbook.

Sub-Saharan Africa is embracing mobile technology, but lagging behind other regions

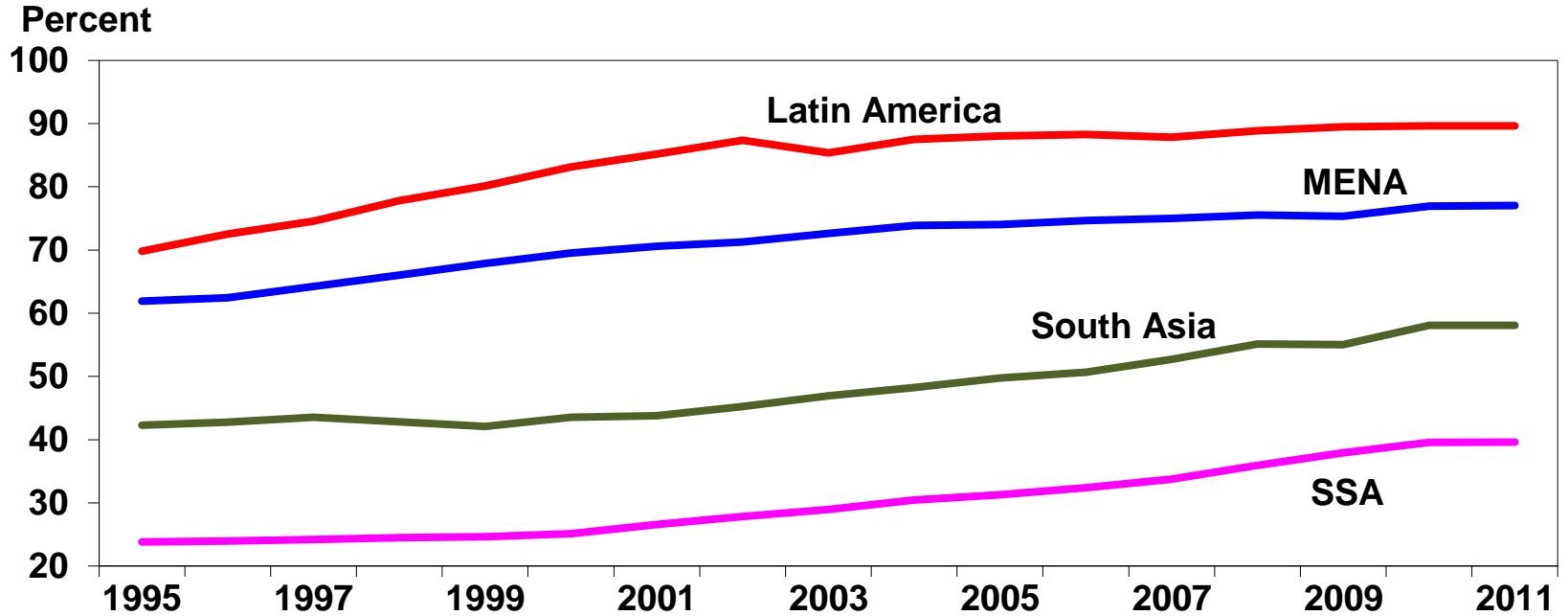
Number of cellular subscriptions per 100 people



Sources: World Bank.

School enrollment increases in SSA, but the region faces challenges in meeting demand for secondary education

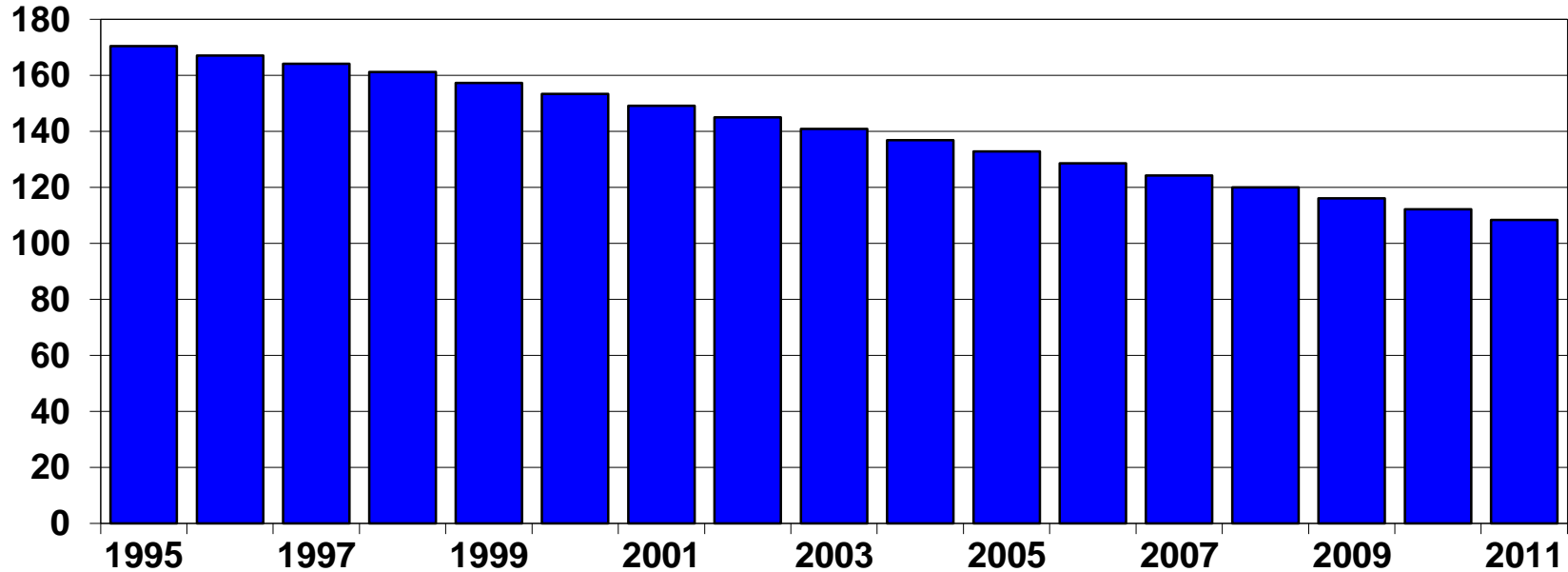
School enrollment, secondary (% gross)



Sources: World Bank.

Infant mortality is declining in Sub-Saharan Africa, but more than 10% of infants do not survive past year five

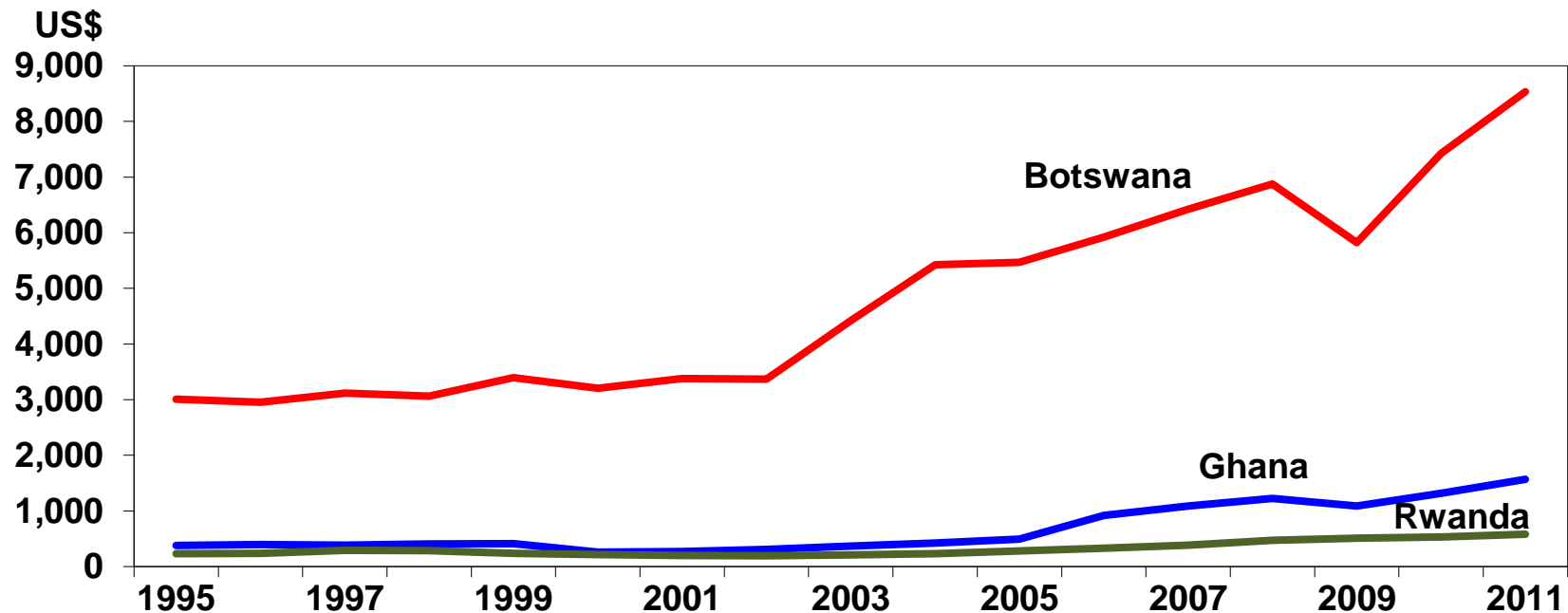
Mortality rate, under 5 (per 1,000 live births)



Sources: World Bank.

Success story: Botswana vs. other African nations

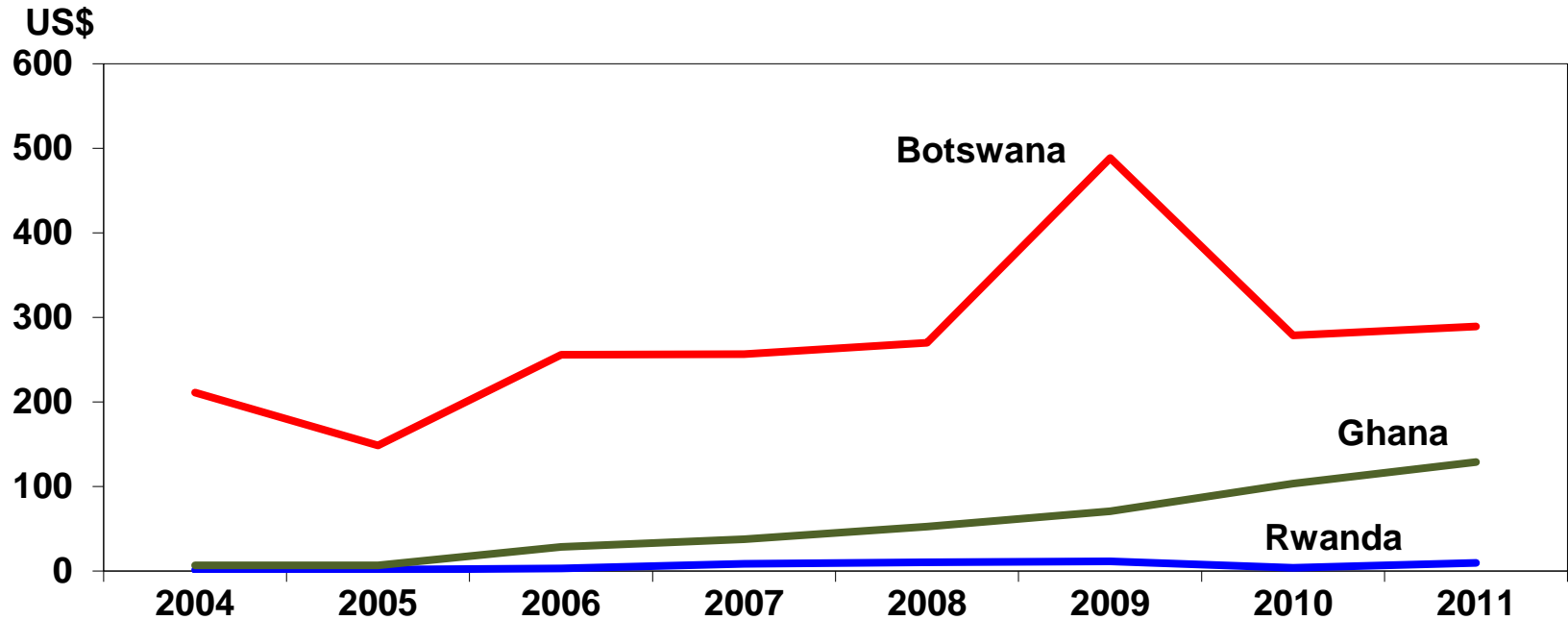
GDP, per capita



Sources: IMF.

Botswana vs. other African nations

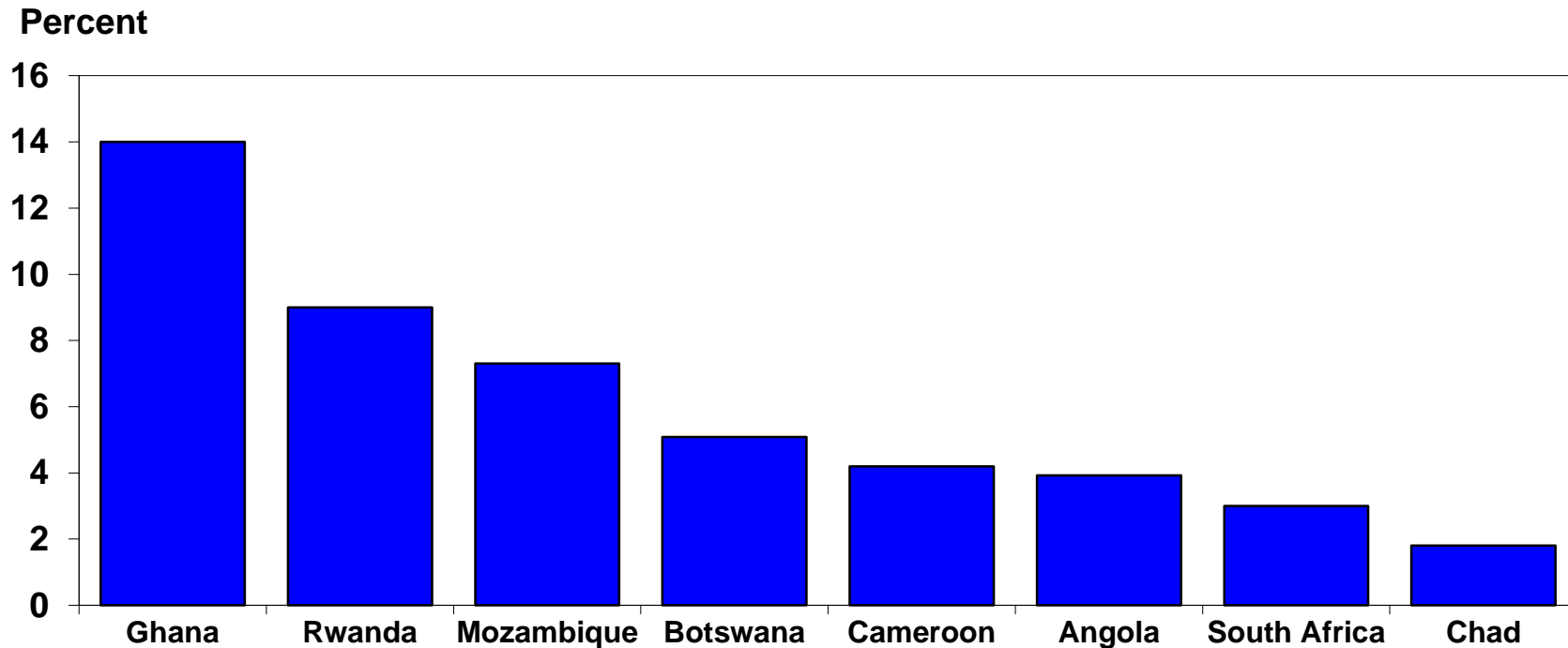
FDI inflows, per capita



Sources: UNCTAD.

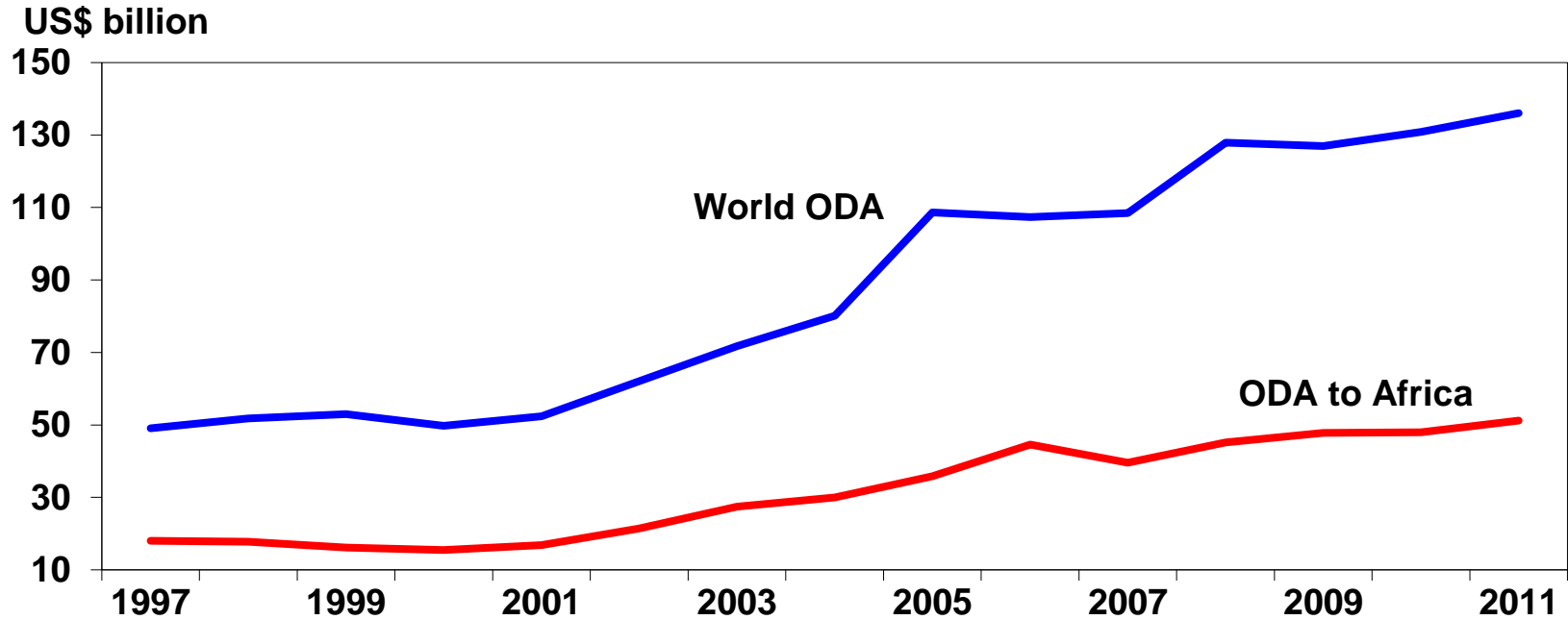
Sub-Saharan economic growth in comparison

Percent GDP growth, select SSA countries



Sources: IMF.

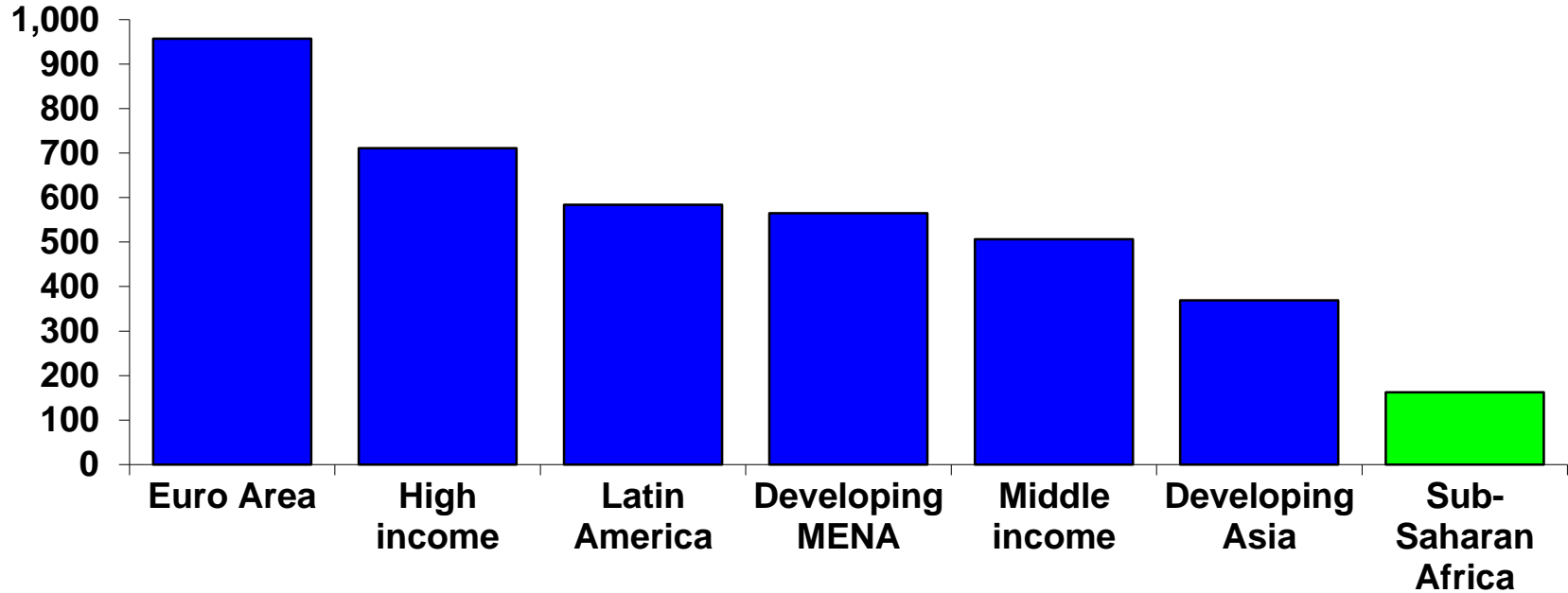
More than one-third of total official development assistance (ODA) goes to Africa



Sources: OECD/DAC.

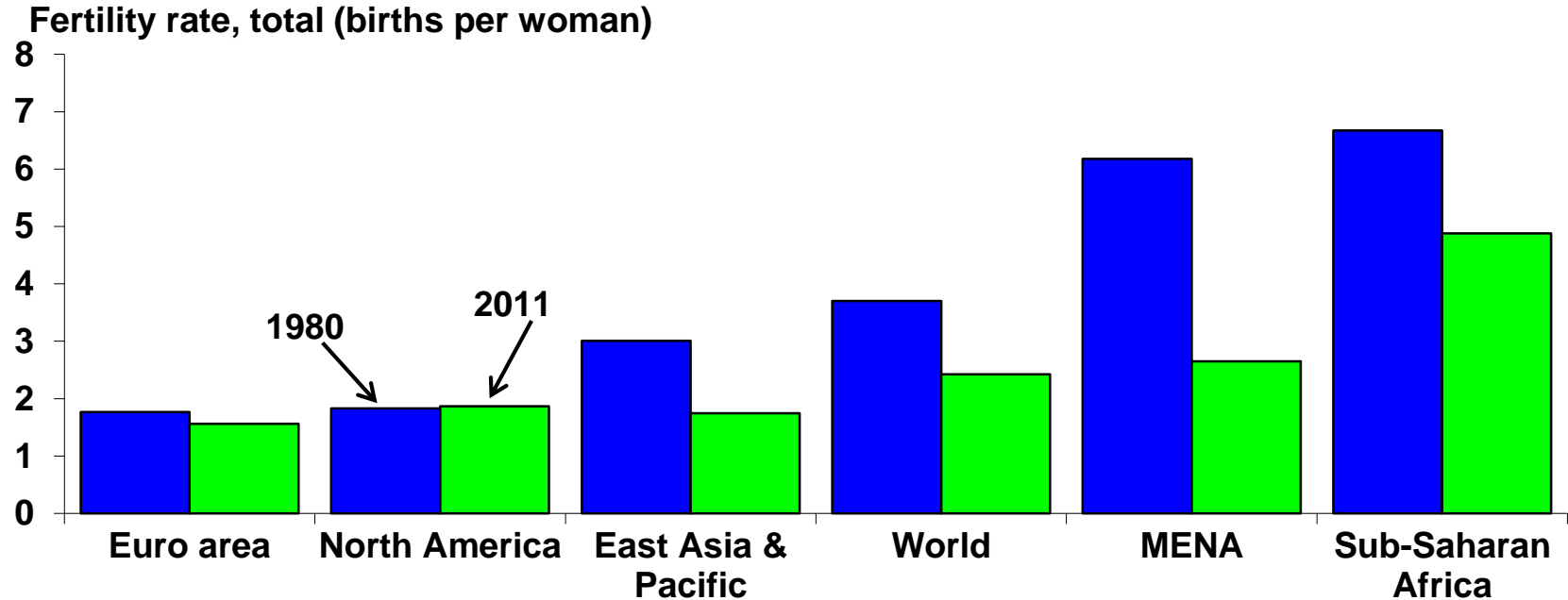
Sub-Saharan Africa is still severely under-banked

Bank accounts per 1,000 people, 2011



Source: World Bank Global Financial Development database.

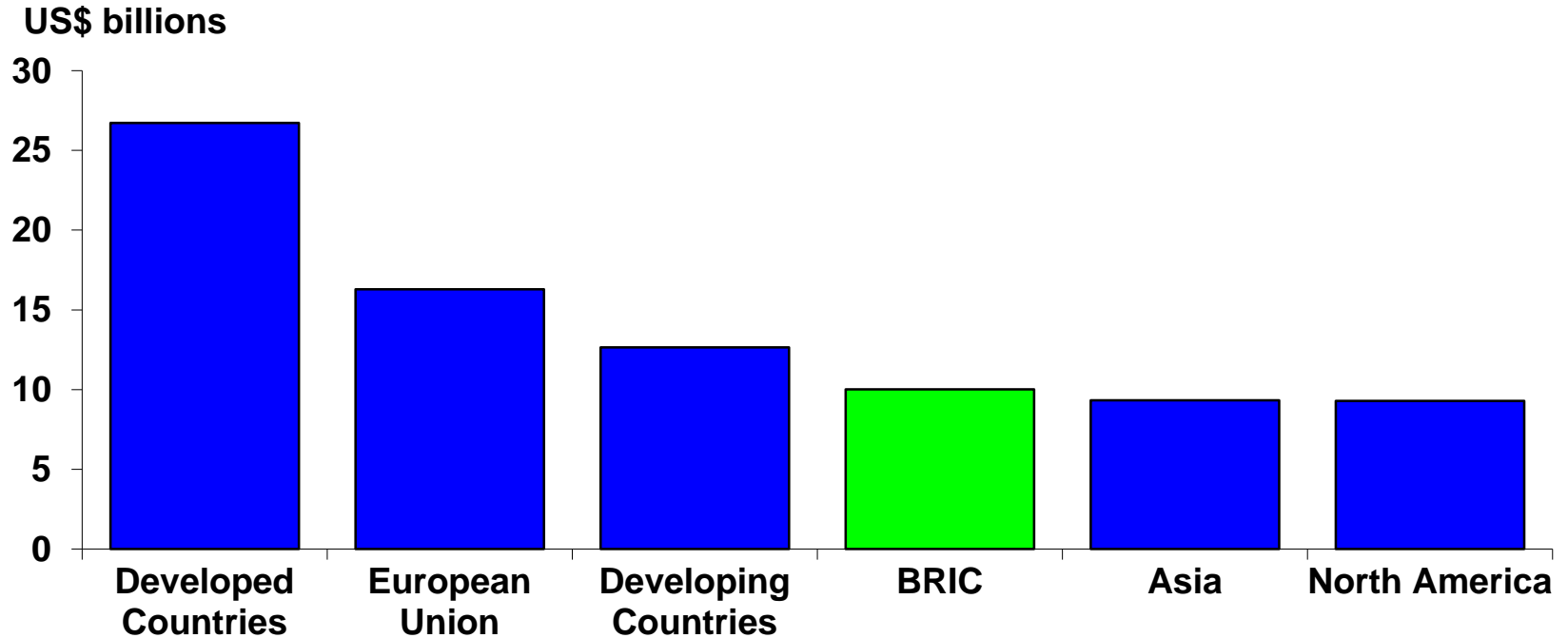
Fertility rates are dropping in Sub-Saharan Africa, but still high



Source: World Bank.

BRIC investment in Africa

Estimated FDI flows to Africa, by region and economy, 2010



Source: UNCTAD 2013 investment report.

Top 10 most improved countries 2007-2011

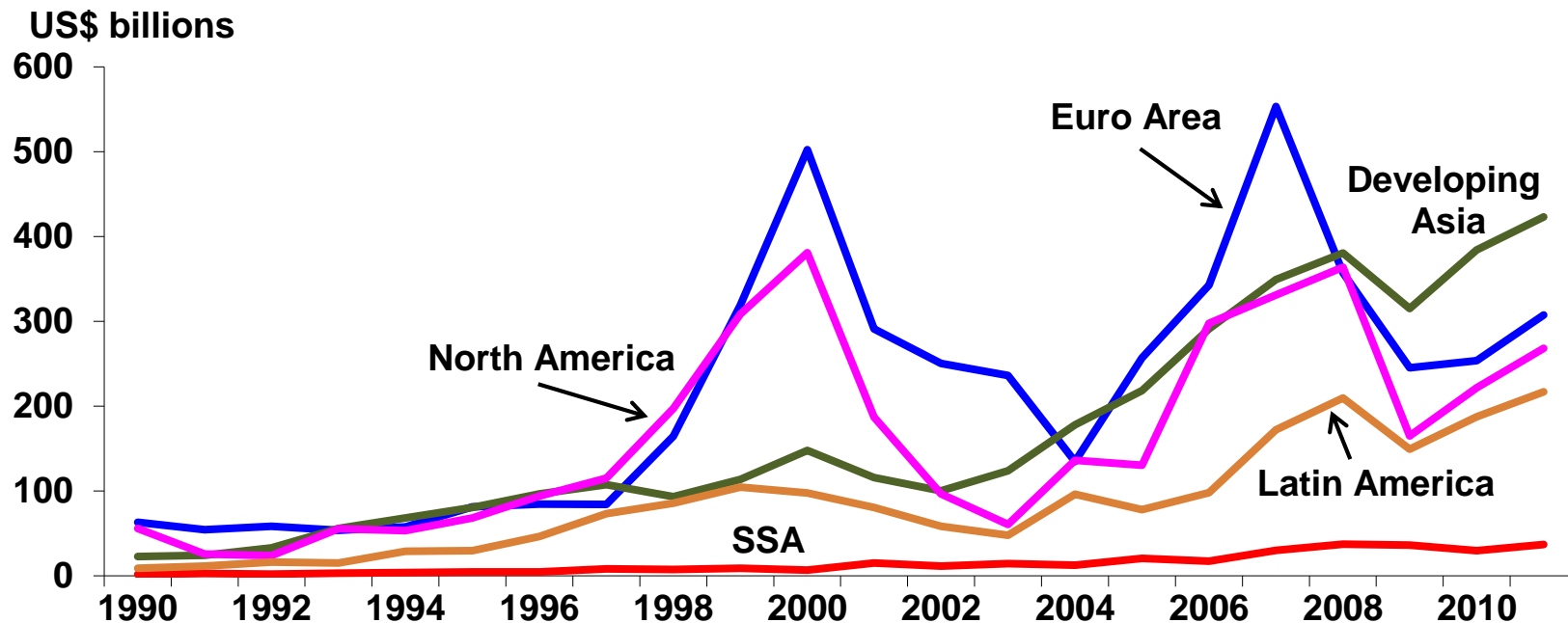
Milken Institute Global Opportunity Index

Country	Percent Increase
Mozambique	21
Botswana	16
Ukraine	15
Sri Lanka	15
Dominican Republic	11
Turkey	7
Uganda	7
Colombia	6
Guatemala	5
China	5

Source: Milken Institute.

Underwhelming investment in Sub-Saharan Africa

Inward FDI flows, by region

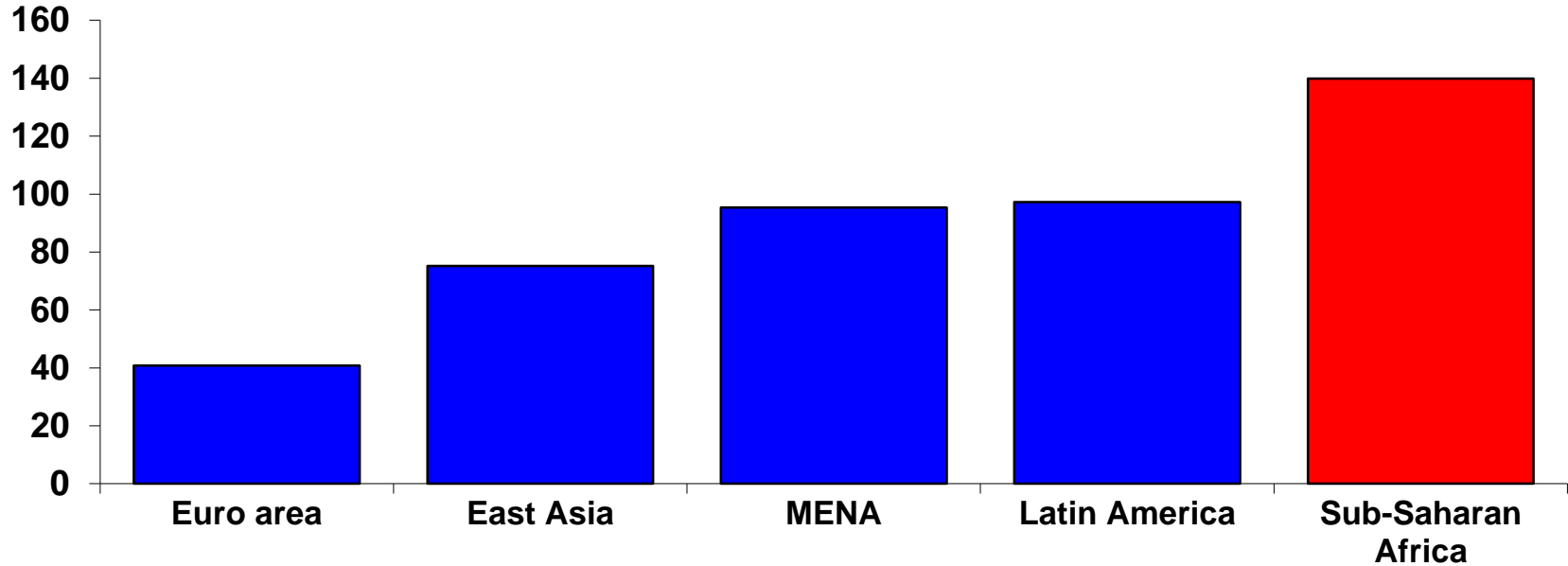


Source: UNCTAD.

Sub-Saharan Africa burdened by difficulty in doing business

Ease of Doing Business Index, 2012

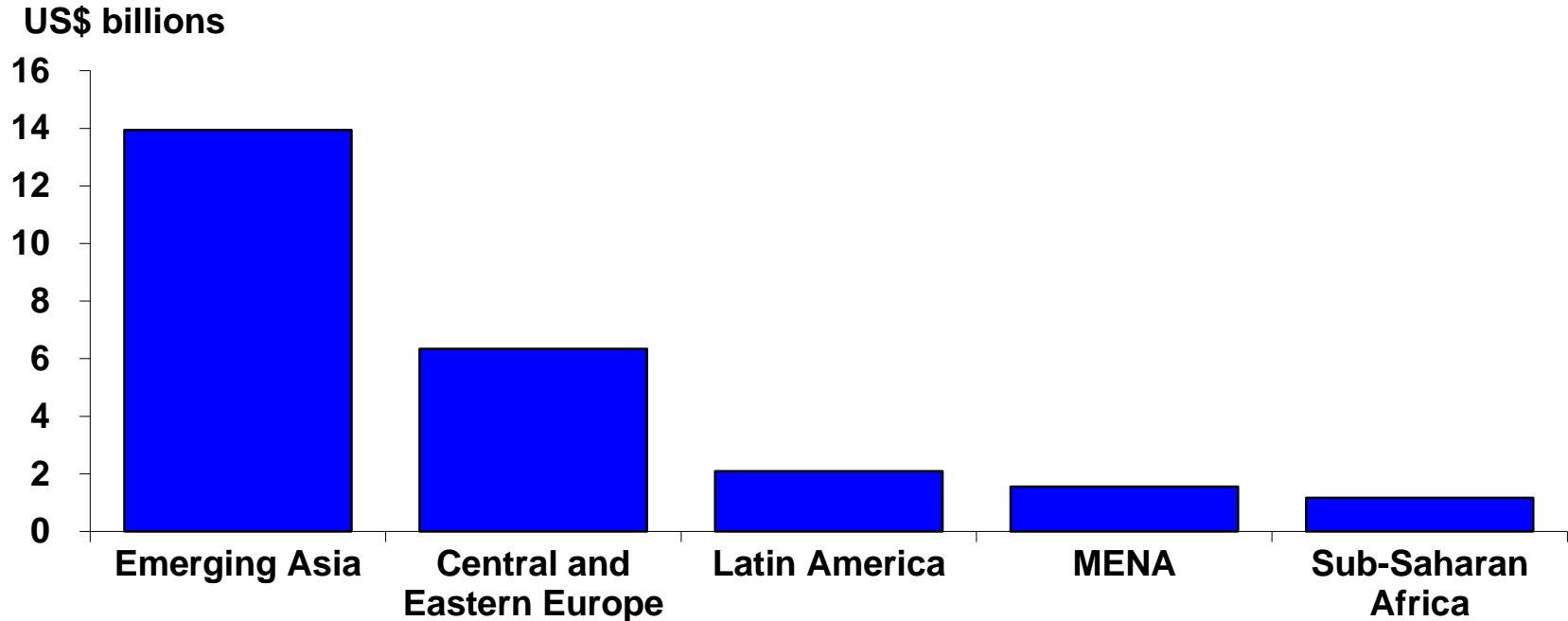
Ease of doing business index (1=most business-friendly regulations)



Source: World Bank.

Distribution of emerging market private equity investment by region

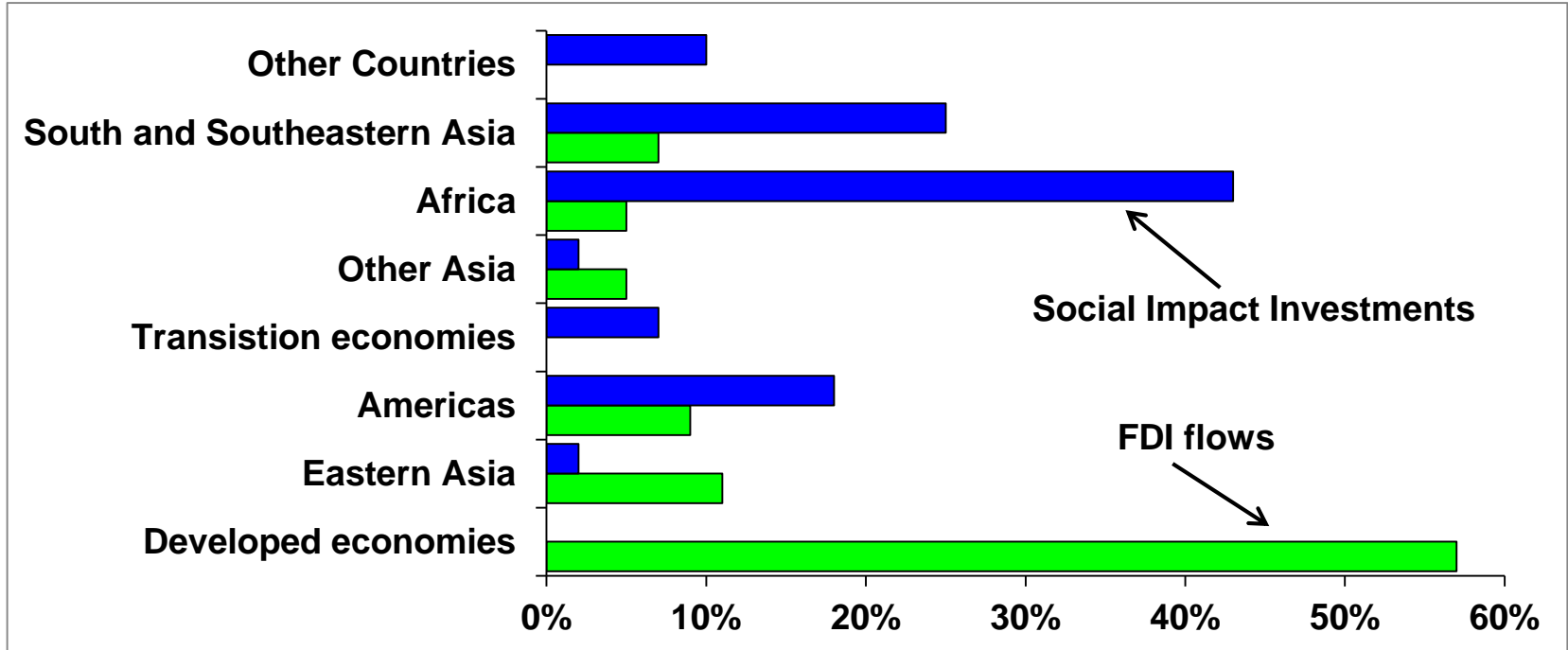
2012



Source: Emerging Markets Private Equity Association.

Social Impact Investments and FDI flows by location

Percent total, 2010



Source: Center for Global Development Social Impact report and UNCTAD.